

2019 APPORTIONMENT CALCULATION

Minnesota Annual Conference of The United Methodist Church

July 23, 2018

This spreadsheet is designed to show how your apportionment is calculated. The actual calculation was done in an Excel spreadsheet using information from the Statistical & Financial Tables and salary information submitted by your church. This spreadsheet summarizes the calculations.

The numbered steps follow the steps of the worksheet in the 2018 Journal.

Please note that we are using the GCFA number. When submitting apportionment payments you should use the GCFA number on the remittance form and your statements.

Church Name	Balaton UMC
District	SP
Church Number (GCFA)	646282
Average Membership	136
Average Expenditures	\$ 54,479
2018 Apportionment	\$ 10,868
2019 Apportionment	\$ 10,777

	YOUR CHURCH	ENTIRE CONFERENCE	2019 APPORT
Budget			6,327,706
Budget plus uncollectables			7,052,706
1. Membership Decimal (averaged over three years)	136	59,223	0.002296
2. Expenditure Decimal (averaged over three years)	54,479	39,280,580	0.001387
3. Apportionment Decimal (.15 * Memb Dec) + (.85 * Exp Dec)			0.001523
4. Apportioned Amount			10,777

YOUR 2019 APPORTIONMENT FOR CONNECTIONAL MINISTRIES IS

\$10,777

Percent increase/(decrease) from 2018 apportionment

(0.84)%

Dollar increase/(decrease) from 2018 apportionment

(91)

Table I & II Information	2019 apportionment			
	2014	2015	2016	2017
Membership	137	135	139	135
Pastor's base compensation	30,084	31,096	31,096	35,373
Associate(s) base compensation	0	0	0	0
Deacon(s) base compensation	0	0	0	0
Utilities	4,539	0	0	0
Clergy reimbursements, etc.	509	1,302	1,012	853
Other staff compensation & expenses	5,414	4,582	4,537	4,204
Program expenses	3,143	1,834	1,312	1,201
Operating expenses	21,921	15,148	14,156	15,730
Clergy equitable compensation (excluded)	0	0	0	0
Clergy housing allowance (excluded)	0	0	0	0
Other staff equitable compensation (excluded)	0	0	0	0

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Church Name	Balaton UMC
District	SP
Church Number (GCFA)	646282
2019 Annual Apportionment	\$ 10,777
Monthly 2019 Apportionment Amount	\$ 898.05
Hamline Special Asking	\$ 135
Camping Ministries Special Asking	\$ 270

Check # _____

	Annual Percent	Annual Amount	Monthly Amount
Line #21 Developing Missional Leaders			
Clergy health benefits	0.28%	30.60	2.55
Camping	1.25%	134.88	11.24
Developing new leaders	1.42%	152.76	12.73
Supporting new leaders	1.66%	178.80	14.90
Deploying new leaders	3.54%	381.24	31.77
Staffing	4.41%	475.08	39.59
Total Line #21	12.56%	\$ 1,353.36	\$ 112.78
Line #22 Equipping Missional Congregations			
Church multiplication	4.34%	467.64	38.97
Church revitalization	0.41%	44.28	3.69
Church resourcing	6.55%	705.96	58.83
Staffing	2.41%	260.16	21.68
Total Line #22	13.71%	\$ 1,478.04	\$ 123.17
Line #23 Extending Missional Impact			
Connectional giving	25.07%	2,702.16	225.18
Ministry teams	1.00%	108.00	9.00
Conference initiatives	0.55%	58.80	4.90
Staffing	1.56%	168.00	14.00
Total Line #23	28.18%	\$ 3,036.96	\$ 253.08
Line #24 Generating Missional Resources			
Communications	0.73%	78.36	6.53
UM Foundation	1.21%	129.84	10.82
Staffing	2.24%	240.96	20.08
Total Line #24	4.17%	\$ 449.16	\$ 37.43
Line #25 Aligning Our Work - Leadership of the AC			
Bishop and Cabinet	10.79%	1,162.92	96.91
General / jurisdictional / annual conference sessions	0.32%	34.80	2.90
Leadership training & meeting expense pool	0.69%	74.88	6.24
Staffing	3.42%	368.52	30.71
Total Line #25	15.23%	\$ 1,641.12	\$ 136.76
Line #26 Aligning Our Work - Support of the AC			
Office rent / equipment / depreciation	5.97%	642.96	53.58
Administrative services	2.42%	260.28	21.69
Staff professional expenses / appreciation	1.15%	123.96	10.33
Staffing	6.34%	682.92	56.91
Total Line #26	15.87%	\$ 1,710.12	\$ 142.51
Line #29 MN Contingency for Uncollectable Apports	10.28%	\$ 1,107.84	\$ 92.32
Total 2019 Apportionments	100.00%	\$ 10,776.60	
2019 Monthly Apportioned Amount to be Remitted			\$ 898.05
Ln #121 Hamline Special Asking		135.00	\$ 11.25
Ln #160 Camping Ministries Special Asking		270.00	\$ 22.50
Total 2019 Apportionments and Special Askings		\$ 11,181.60	
Monthly Apportioned Amount and Special Askings to be Remitted			\$ 931.80

Balaton UMC - SP

Changes in Apportionment between 2018 and 2019

2018 Apportionment	\$ 10,868.00	2019 Apport
Changes in Apportionment from 2018 and 2019		
Increase/(decrease) due to change in Conference budget	236.17	
Increase/(decrease) due to change in membership	(16.91)	2,436.91
Increase/(decrease) due to changes in expenses		
Pastor's base compensation	262.05	4,978.72
Associate pastor(s) base compensation	0.00	0.00
Deacon(s) base compensation	0.00	0.00
Utilities for pastoral staff	(224.89)	0.00
Reimbursements, etc for pastoral staff	17.09	161.66
Staff salaries and expenses	(59.90)	679.86
Program expenses	(96.17)	221.82
Operating expenses	(306.79)	2,298.00
Increase/(decrease) due to change in the apportionment decimal (Changes in your church membership and expenses in relation to other churches in the conference)	116.97	
Increase/(decrease) due to data corrections, mergers, rounding, change in budget and apportionment decimal, etc	(18.62)	0.01
2019 Apportionment	\$ 10,777.00	\$ 10,777.00

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For 2017, 260 of our 325 churches paid 100% of their apportionments.

Thank you for keeping our covenant!

2017 Church Expenses for Balaton UMC - SP

