

## 2019 APPORTIONMENT CALCULATION

Minnesota Annual Conference of The United Methodist Church

July 23, 2018

*This spreadsheet is designed to show how your apportionment is calculated. The actual calculation was done in an Excel spreadsheet using information from the Statistical & Financial Tables and salary information submitted by your church. This spreadsheet summarizes the calculations.*

*The numbered steps follow the steps of the worksheet in the 2018 Journal.*

*Please note that we are using the GCFA number. When submitting apportionment payments you should use the GCFA number on the remittance form and your statements.*

Church Name	<b>Albert Lea UMC</b>
District	<b>SP</b>
Church Number (GCFA)	644385
Average Membership	349
Average Expenditures	\$ 254,624
2018 Apportionment	\$ 45,043
<b>2019 Apportionment</b>	<b>\$ 45,233</b>

	YOUR CHURCH	ENTIRE CONFERENCE	2019 APPORT
Budget			6,327,706
<b>Budget plus uncollectables</b>			<b>7,052,706</b>
1. Membership Decimal (averaged over three years)	349	59,223	0.005893
2. Expenditure Decimal (averaged over three years)	254,624	39,280,580	0.006482
3. Apportionment Decimal (.15 * Memb Dec) + (.85 * Exp Dec)			0.006394
4. Apportioned Amount			45,233

**YOUR 2019 APPORTIONMENT FOR CONNECTIONAL MINISTRIES IS**

**\$45,233**

Percent increase/(decrease) from 2018 apportionment

0.42%

Dollar increase/(decrease) from 2018 apportionment

190

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Table I & II Information	2019 apportionment			
	2018 apportionment			
	2014	2015	2016	2017
Membership	405	374	354	318
Pastor's base compensation	46,927	45,612	43,500	44,800
Associate(s) base compensation	0	0	0	0
Deacon(s) base compensation	0	0	0	0
Utilities	0	0	0	0
Clergy reimbursements, etc.	4,232	7,876	3,600	5,422
Other staff compensation & expenses	106,712	107,406	112,280	91,568
Program expenses	24,967	30,897	30,285	23,134
Operating expenses	68,409	72,139	71,535	73,817
Clergy equitable compensation (excluded)	0	0	0	0
Clergy housing allowance (excluded)	18,000	18,000	18,000	18,000
Other staff equitable compensation (excluded)	0	0	0	0

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Church Name	Albert Lea UMC
District	SP
Church Number (GCFA)	644385
2019 Annual Apportionment	\$ 45,233
Monthly 2019 Apportionment Amount	\$ 3,769.43
Hamline Special Asking	\$ 318
Camping Ministries Special Asking	\$ 636

Check #

	Annual Percent	Annual Amount	Monthly Amount
Line #21 Developing Missional Leaders			
Clergy health benefits	0.28%	128.28	10.69
Camping	1.25%	566.28	47.19
Developing new leaders	1.42%	641.40	53.45
Supporting new leaders	1.66%	750.36	62.53
Deploying new leaders	3.54%	1,600.20	133.35
Staffing	4.41%	1,994.16	166.18
Total Line #21	12.56%	\$ 5,680.68	\$ 473.39
Line #22 Equipping Missional Congregations			
Church multiplication	4.34%	1,962.60	163.55
Church revitalization	0.41%	186.00	15.50
Church resourcing	6.55%	2,963.04	246.92
Staffing	2.41%	1,092.12	91.01
Total Line #22	13.71%	\$ 6,203.76	\$ 516.98
Line #23 Extending Missional Impact			
Connectional giving	25.07%	11,341.32	945.11
Ministry teams	1.00%	453.12	37.76
Conference initiatives	0.55%	246.96	20.58
Staffing	1.56%	705.36	58.78
Total Line #23	28.18%	\$ 12,746.76	\$ 1,062.23
Line #24 Generating Missional Resources			
Communications	0.73%	329.04	27.42
UM Foundation	1.21%	545.16	45.43
Staffing	2.24%	1,011.36	84.28
Total Line #24	4.17%	\$ 1,885.56	\$ 157.13
Line #25 Aligning Our Work - Leadership of the AC			
Bishop and Cabinet	10.79%	4,881.12	406.76
General / jurisdictional / annual conference sessions	0.32%	146.16	12.18
Leadership training & meeting expense pool	0.69%	314.28	26.19
Staffing	3.42%	1,546.80	128.90
Total Line #25	15.23%	\$ 6,888.36	\$ 574.03
Line #26 Aligning Our Work - Support of the AC			
Office rent / equipment / depreciation	5.97%	2,698.56	224.88
Administrative services	2.42%	1,092.60	91.05
Staff professional expenses / appreciation	1.15%	520.44	43.37
Staffing	6.34%	2,866.56	238.88
Total Line #26	15.87%	\$ 7,178.16	\$ 598.18
Line #29 MN Contingency for Uncollectable Apports	10.28%	\$ 4,649.88	\$ 387.49
Total 2019 Apportionments	100.00%	\$ 45,233.16	
2019 Monthly Apportioned Amount to be Remitted			\$ 3,769.43
Ln #121 Hamline Special Asking		318.00	\$ 26.50
Ln #160 Camping Ministries Special Asking		636.00	\$ 53.00
Total 2019 Apportionments and Special Askings		\$ 46,187.16	
Monthly Apportioned Amount and Special Askings to be Remitted			\$ 3,848.93

## Albert Lea UMC - SP

Changes in Apportionment between 2018 and 2019

<b>2018 Apportionment</b>	<b>\$ 45,043.00</b>	<b>2019 Apport</b>
<b>Changes in Apportionment from 2018 and 2019</b>		
Increase/(decrease) due to change in Conference budget	978.88	
Increase/(decrease) due to change in membership	(490.38)	6,253.54
Increase/(decrease) due to changes in expenses		
Pastor's base compensation	(105.38)	6,833.38
Associate pastor(s) base compensation	0.00	0.00
Deacon(s) base compensation	0.00	0.00
Utilities for pastoral staff	0.00	0.00
Reimbursements, etc for pastoral staff	59.01	862.34
Staff salaries and expenses	(750.32)	15,883.01
Program expenses	(90.82)	4,302.53
Operating expenses	267.99	11,098.41
Increase/(decrease) due to change in the apportionment decimal (Changes in your church membership and expenses in relation to other churches in the conference)	382.77	
Increase/(decrease) due to data corrections, mergers, rounding, change in budget and apportionment decimal, etc	(61.75)	(0.22)
<b>2019 Apportionment</b>	<b>\$ 45,233.00</b>	<b>\$ 45,233.00</b>

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**For 2017, 260 of our 325 churches paid 100% of their apportionments.**

**Thank you for keeping our covenant!**

## 2017 Church Expenses for Albert Lea UMC - SP

